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UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION

In re
THE LITIGATION PRACTICE GROUP P.C.,
Debtor.

Case No: 8-23-bk-10571-SC

Chapter 11

STIPULATION BETWEEN CHAPTER 11
TRUSTEE AND MELISSA WILKES
REGARDING TREATMENT OF
ADMINISTRATIVE CLAIM SOUGHT BY
MOTION BY WILKES [DK. NO. 695,
AMENDED BY DK. NO. 727]

[No Hearing Required Pursuant to Local
Bankruptcy Rule 9013-1(o)]

TO THE HONORABLE SCOTT C. CLARKSON, UNITED STATES BANKRUPTCY JUDGE,
THE OFFICE OF THE UNITED STATES TRUSTEE, AND ALL INTERESTED PARTIES:

This Stipulation (“Stipulation”) is entered into by and between Richard A. Marshack, in his
capacity as Chapter 11 Trustee (“Trustee”) of the Bankruptcy Estate (“Estate”) of The Litigation
Practice Group P.C. (“Debtor”), and Melissa Wilkes (“Wilkes” and together with Trustee, “Parties”),
with regard to the following:

RECITALS

A. Pre-petition, Debtor was a law firm that provided consumer debt resolution services
servicing more than 50,000 customers across the United States. In 2022, Debtor’s annual revenue
exceeded \$150 million.

1 B. On March 20, 2023, Debtor filed a voluntary petition under Chapter 11 of Title 11 of
2 the United States Code, initiating bankruptcy Case No. 8:23-bk-10571-SC in the United States
3 Bankruptcy Court for the Central District of California, Santa Ana Division (“Bankruptcy Case”).

4 C. On May 8, 2023, Richard A. Marshack was appointed as the Chapter 11 Trustee of
5 the Debtor’s estate. Docket No. 65.

6 D. On October 16, 2023, the Court entered an Order setting the Administrative Claims
7 Bar Date as November 21, 2023. Docket No. 577.

8 E. On November 21, 2023, Wilkes filed a Motion For Allowance and Payment of
9 Administrative Expense Claim. Docket No. 695.

10 F. On November 28, 2023, Wilkes filed an Amended Motion For Allowance of
11 Administrative Expense Claim. Docket No. 727.

12 G. On January 5, 2024, Trustee filed a Motion to Continue Hearing on the motions for
13 allowance of administrative expense claims. Docket No. 816.

14 H. On January 8, 2024, the Court entered an Order granting the Trustee’s Motion to
15 Continue Hearing, continuing the initial hearings on all matters to February 29, 2024, and treating
16 those hearings as status conferences. Docket No. 818.

17 I. On February 15, 2024, Trustee filed an Omnibus Unilateral Report Regarding Status
18 of Motions for Allowance of Administrative Expense Claim Under 11 U.S.C. §503(b) (“Feb. 15
19 Status Report”). Docket No. 940.

20 J. On March 6, 2024, the Court entered a Scheduling Order, setting April 11, 2024, as
21 the deadline for Trustee to respond to any of the motions for allowance of administrative expense
22 claims for a specific group of claimants, including Wilkes. Dk No. 986.

23 K. Trustee has been diligently investigating Wilkes’ administrative claim and the Parties
24 have exchanged documents and information.

25 L. To avoid the costs and expense of this litigation, Wilkes has agreed to reduce its
26 administrative claim to \$3,750.00 and Trustee has determined not to oppose this amount.

27 WHEREFORE, the Parties stipulate, agree and request that the Court enter an Order as
28 follows:

STIPULATION

1. Wilkes reduces the amount of her requested administrative claim to \$3,750.00 (“Reduced Admin Claim”), for the client files that she serviced post-petition.
2. Trustee does not oppose the Reduced Admin Claim.
3. Except as specifically set forth above, the Parties are not releasing any claims and each reserve all rights, claims, and defenses.
4. Wilkes acknowledges that the Reduced Admin Claim remains subject to disallowance should the provisions of 11 U.S.C. § 502(d) be satisfied.
5. In light of the foregoing, no further briefing by either party will be filed in connection with Wilkes’s pending Motion.
6. To date, no other party has filed a response to the Motion.
7. The Parties request that the Court enter an Order approving this Stipulation and that such order provide that the hearing on Wilkes’s Motion currently set for April 25, 2024, come off calendar without the need for appearances.
8. This Stipulation may be executed in one or more counterparts, and facsimile or electronic signatures may be used in filing this document with the Court.

DATED: April 9, 2024

MARSHACK HAYS WOOD LLP

By: /s/ D. Edward Hays
D. EDWARD HAYS
ALINA MAMLYUK
Attorneys for Chapter 11 Trustee,
RICHARD A. MARSHACK

DATED: April 11, 2024

By: 
MELISSA WILKES

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
870 Roosevelt, Irvine, CA 92620.

A true and correct copy of the foregoing document entitled: **STIPULATION BETWEEN CHAPTER 11 TRUSTEE AND MELISSA WILKES REGARDING TREATMENT OF ADMINISTRATIVE CLAIM SOUGHT BY MOTION BY WILKES [DK. NO. 695, AMENDED BY DK. NO. 727]** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **April 11, 2024**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL: On , I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

DEBTOR – MAIL REDIRECTED TO TRUSTEE

THE LITIGATION PRACTICE GROUP P.C.
17542 17TH ST, SUITE 100
TUSTIN, CA 92780-1984

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **April 11, 2024**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

VIA PERSONAL DELIVERY:

PRESIDING JUDGE'S COPY

HONORABLE SCOTT C. CLARKSON
UNITED STATES BANKRUPTCY COURT
411 WEST FOURTH STREET, SUITE 5130
SANTA ANA, CA 92701-4593

Via Email – mwilkes@mwilkeslaw.com
Melissa A. Wilkes, Esq.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

April 11, 2024

Date

Layla Buchanan

Printed Name

/s/ Layla Buchanan

Signature

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